

Kalmar Pre-silent Q4 2024 Newsletter - 22 January 2025

As our silent period is about to start, we would like to highlight some of the most notable events of the fourth quarter of 2024. Kalmar's financial statements review 2024 will be published on Thursday, 13 February 2025, and the silent period starts on Thursday, 23 January 2025.

IR recap of Q4 2024: Building relationships and sharing Kalmar's story

The fourth quarter witnessed great investor activity for Kalmar. We were fortunate to have the opportunity to engage with a diverse investor community, actively communicating Kalmar's strategy and continuing on building relationships.

In Q4 we have had the chance to meet with over 60 investors and during H2 2024 with over 130 investors in total! In November, we organised a European roadshow where we visited Frankfurt, Munich, Vienna and London. Additionally, we have had the opportunity to attend seminars around Europe in Copenhagen, London and Helsinki. Some of the most discussed themes during the meetings have been around electrification, service growth, competition, demand picture, growth drivers and capital allocation.

All in all, we have had an extremely active year since the listing of Kalmar. We look forward to more engaging meetings in 2025, where we can connect with investors, strengthen our relationships, and further share Kalmar's story towards sustainable and profitable growth.

Lately announced orders

Announcement date (booking quarter): [22 January 2025](#) (Q2 2024)

Description: 4 electric reachstackers + 7-year Kalmar Complete Care service agreement

Country/Customer: Norway/Westport AS

Announcement date (booking quarter): [15 January 2025](#) (Q4 2024)

Description: 5 terminal tractors

Country/Customer: Mozambic/Maputo Port Development Company

Announcement date (booking quarter): [13 January 2025](#) (Q4 2024)

Description: 20 hybrid straddle carriers

Country/Customer: Italy/Medcenter Container Terminal

Order size: significant

Announcement date (booking quarter): [17 December 2024](#) (Q4 2024)

Description: 5 heavy terminal tractors + 4-year Kalmar Complete Care service agreement

Country/Customer: Germany/Seehafen Wismar

Announcement date (booking quarter): [11 December 2025](#) (Q3 2024)

Description: 4 reachstackers + 2 eco reachstackers

Country/Customer: Spain/Boluda Corporación Marítima

Announcement date (booking quarter): [21 November 2024](#) (Q3 2024)

Description: 20 hybrid straddle carriers

Country/Customer: Morocco/APM Terminals

Order size: significant

Other lately published releases

[9 December 2024](#): Kalmar has supplied APM Terminals with a Kalmar electric reachstacker to be piloted at Suez Canal Container Terminal (SCCT). The order, booked in Kalmar's Q3 2023 order intake, marks a significant step in both companies' commitment to advancing the electrification of terminal operations. APM Terminals and Kalmar will work together to collect data and insights from this pilot, with the goal of advancing the electrification of terminal operations across the industry.

[27 November 2024](#): Kalmar partners with Elonroad, a Swedish cleantech company specialised in automatic charging technology for heavy vehicles, to build a 200-metre electric road for charging electric vehicles. The electric road, to be built at Kalmar's Innovation Center in Ljungby, Sweden, enables electric vehicles to be charged dynamically both while moving and stationary through rails in the ground. This innovative solution would reduce the need for large batteries onboard the vehicles and grid capacity, while improving vehicle uptime.

Activities coming up in H1 2025

In H1, you can meet us at the following events:

- 13 February: Q4 results publication
- 14 February: Q4 results lunch event by Danske Bank
- 6 March: Carnegie Capital Goods seminar, Stockholm
- 10 March: Oslo Roadshow
- 11 March: Paris Roadshow
- 18 March: London Roadshow
- 27 March: Annual General Meeting of Kalmar
- 29 April: Q1 results publication
- 6 May: London Roadshow

- May (date TBC): Geneva Roadshow
- 21-23 May: US & Canada Roadshow
- 3 June: Handelsbanken Small & Mid Cap seminar, Stockholm

Please note that the schedule is preliminary and subject to change. You will always find the up-to-date listing of the conferences and events in our [IR calendar](#). Please contact us if you would like to schedule a meeting at ir@kalmarglobal.com.

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Consensus

Please [click here](#) to view the latest consensus overview by VARA Research.