

Pre-silent Q2 2025 Newsletter - 3 July 2025

As our silent period is about to start, we would like to highlight some of the most notable events of the second quarter of 2025. Kalmar's half-year financial report January-June 2025 will be published on Friday, 25 July 2025, and the silent period starts on Friday, 4 July 2025.

IR recap of Q2 2025: Staying informed and communicating impacts of the changing geopolitical scene

We maintained active investor engagement throughout the second quarter, fostering continued and encouraging interest in Kalmar. Our Q2 meetings provided valuable opportunities to discuss key themes shaping our business and the industry. Among the most discussed topics were market dynamics, US destocking, container throughput indicators, competition, the strategic growth and profitability of our services business, electrification, our driving excellence initiative and overall financial performance. These discussions highlight our collective effort to stay informed and responsive to rapid market shifts.

Site visit 17 September 2025 to Stargard, Poland

We will host a site visit for investors & analysts on 17 September 2025 at our Stargard, Poland site. This is organised in coordination with Hiab, who will host a site visit at their Stargard site the next day, 18 September. Please register to the site visit via the link below or contact ir@kalmarglobal.com for more information:

<https://www.kalmarglobal.com/investors/investor-relations-contacts/site-visit-92025/>

Announced equipment orders in Q2 2025

Announcement date (booking quarter): [25 June 2025](#) (Q2 2025)

Description: 8 heavy terminal tractors

Country/Customer: Italy/Cagliari RoRo

Announcement date (booking quarter): [25 June 2025](#) (Q2 2025)

Description: 2 empty container handlers

Country/Customer: Helsinki/Depot Management Finland Oy

Announcement date (booking quarter): [5 June 2025](#) (Q2 2025)

Description: 11 hybrid straddle carriers + MyKalmar INSIGHT coverage for all units

Country/Customer: France/Seayard

Order size: significant

Announcement date (booking quarter): [4 June 2025](#) (Q2 2025)

Description: 14 hybrid straddle carriers

Country/Customer: France/Hanseatic Global Terminals (HGT)

Order size: significant

Announcement date (booking quarter): [7 May 2025](#) (Q1 2025)

Description: 12 fully electric straddle carriers + Kalmar FastCharge charging station

Country/Customer: UK/DP World

Order size: significant

Announcement date (booking quarter): [30 April 2025](#) (Q2 2025)

Description: 4 hybrid automated straddle carriers

Country/Customer: Australia/Victoria International Container Terminal (VICT)

Order size: large

Announced services orders in Q2 2025

[30 June 2025](#): Kalmar and Africa Global Logistics (AGL) have cooperated on a project to refurbish two ship-to-shore (STS) cranes at AGL's container terminal in the Port of Abidjan, Ivory Coast. The project was delivered as part of Kalmar's Modernisation Services offering. The order was booked in Kalmar's Q4 2024 order intake, and the work was completed during Q1 2025.

[2 May 2025](#): Kalmar has concluded a project with Jawaharlal Nehru Port Authority (JNPA) for repairs to the leg of a ship-to-shore (STS) crane at Nhava Sheva Freeport Terminal (NSFT) in Mumbai, India. The order was booked in Kalmar's Q2 2024 order intake, and the repair work was completed in January 2025.

Other releases from Q2 2025

[2 July 2025](#): Kalmar has introduced its second-generation lithium-ion (Li-ion) battery solution for its range of electrically powered counter balanced equipment: reachstackers, empty container handlers and forklifts. The new battery system delivers enhanced energy capacity, improved thermal stability, and a longer, more predictable performance curve across a wide range of operating environments. The solution is now available globally with the European standard, while versions for the US and Chinese standards will follow in 2026.

[27 June 2025](#): The Science Based Target initiative (SBTi) has approved Kalmar's near- and long-term science-based emissions reduction targets and verified net-zero science-based target by 2045. These targets are in line with the Paris Agreement, setting Kalmar's commitment to limiting global temperature rise to 1.5C.

[26 June 2025](#): Kalmar has announced the launch of Inspector, a digital inspection application to streamline routine inspections of material-handling equipment. Inspector, part of the MyKalmar ecosystem, makes equipment inspections more efficient and allows inspection data to be stored centrally for analysis and reporting purposes.

[17 June 2025](#): Kalmar has introduced Automation as a Service, a subscription-based model designed to ensure successful and efficient deployment of automation in marine container terminals and intermodal sites. The service focuses on accelerating time-to-value and building long-term performance-focused partnerships with automation customers.

[21 May 2025](#): Kalmar, in collaboration with Mutiara Perlis Sdn Bhd (MPSB) and Mach 1 Group, Kalmar's authorised dealer, is supporting the development of Perlis Inland Port (PIP) into a future ready logistics hub for Malaysia and the wider Southeast Asian region. The supplied fleet of container handling equipment includes six Kalmar reachstackers, three empty container handlers, and six terminal tractors. The machines were purchased by Mach 1 during 2024, with delivery to be completed in Q3 2025.

[7 May 2025](#): Kalmar introduces its flexible, scalable Kalmar One Automation System as a standalone solution. Kalmar One is an OEM and equipment type-agnostic solution for automated operations. The solution enables terminal operators to integrate and optimise their operations holistically through one system and standardise automation solutions and operational models across multiple terminals.

[29 April 2025](#): In line with Kalmar's strategy of growing services, Kalmar will be relocating and outsourcing its Genuine Parts warehouse from Ottawa, Kansas to Greenwood, Indiana. The move will lead to improvements in delivery times, customer support as well as enable the further growth of Kalmar's Genuine Parts and Service businesses. The new Greenwood distribution center allows Kalmar to store all parts in one stand-alone location with 112,000 sq ft facility providing greater flexibility and scalability of operations.

Activities coming up in Q3 2025

In Q3, you can meet us at the following events:

- 25 July: Q2 results publication
- 13 August: Q2 results breakfast event by Carnegie
- 20 August: SEB Nordic Large Cap seminar, Stockholm
- 21 August: Nordea Small & Mid Cap Days, Stockholm
- 26-27 August: Frankfurt & Paris Roadshow hosted by Nordea
- 8 September: Stockholm Roadshow hosted by Carnegie
- 9 September: London Roadshow hosted by Danske Bank

- 10 September: Kepler Cheuvreux Autumn Conference, Paris
- 17 September: Site visit for analysts and investors at Kalmar's site in Stargard, Poland

Please note that the schedule is preliminary and subject to change. You will always find the up-to-date listing of the conferences and events in our [IR calendar](#). Please contact us if you would like to schedule a meeting at ir@kalmarglobal.com.

Subscribe to Kalmar's stock exchange and press releases

You can subscribe to receive Kalmar's releases [via this link](#) or on our website kalmarglobal.com

Kalmar on social media

You can find and follow Kalmar on Instagram on @kalmarglobal and on LinkedIn [via this link](#).

Consensus

Please [click here](#) to view the latest consensus overview by VARA Research.

Best regards,

Camilla, Carina and Henna from Kalmar's Investor Relations