

Kalmar's Q1 2026 pre-silent newsletter – 13 April 2026

With our silent period starting tomorrow on Tuesday 14 April, we would like to highlight some of the most notable events of the first quarter of 2026.

Our interim report for January–March 2026 will be published on Tuesday 5 May.

IR recap

In January–March 2026, we hosted over 30 events. We met with close to 50 institutions in Chicago, Boston, New York, Copenhagen, Stockholm, and Finland as well as online. In one-to-one and group sessions, the topics that the participants were most interested in were:

- Growth and market dynamics
- Competition and geopolitical factors
- Financial targets and performance
- Technology, R&D, and electrification

We published our [Annual Report for 2025](#) on 26 February. The Annual Report also includes our Sustainability Statement that complies with the Corporate Sustainability Reporting Directive (CSRD).

On 31 March, we held our Annual General Meeting. The AGM approved all proposals made to the AGM by the Shareholders' Nomination Board and the Board of Directors. The AGM approved a distribution of a dividend of EUR 1.09 per each class A share and a dividend of EUR 1.10 per each outstanding class B share. All resolutions of the AGM are presented in the [stock exchange release](#) published on 31 March 2026.

On 10 April, we had our pre-silent call for analysts. In case you missed the call, here is a link to the [call recording](#) and the [presentation](#).

In 2026, we will continue the active dialogue with our investors. We are very excited to see you again in conferences, meetings and roadshows listed at the end of this newsletter.

Consensus overview

Please click [here](#) to view the latest consensus overview by VARA Research.

Announced orders in Q4 2025 and Q1 2026

Announcement date (booking quarter): [21 January 2026](#) (Q4 2025)

Description: 5 Kalmar Medium Forklift Trucks with a five-year Essential Care maintenance contract

Country/Customer: OSTP Finland, Finland

Announcement date (booking quarter): [22 January 2026](#) (Q4 2025)

Description: Three-year Kalmar Complete Care service agreement

Country/Customer: Yilport Oslo Terminal Investments AS, Norway

Announcement date (booking quarter): [13 February 2026](#) (Q4 2025)

Description: 30 Kalmar hybrid straddle carriers

Country/Customer: Maher Terminals LLC, New Jersey, USA

Announcement date (booking quarter): [9 March 2026](#) (Q1 2026)

Description: 2 Kalmar hybrid straddle carriers

Country/Customer: Training centre for port workers, Opleidingscentrum voor Havenarbeiders (OCHA), Antwerp, Belgium

Announcement date (booking quarter): [19 March 2026](#) (Q4 2025)

Description: 3 Kalmar electric reachstackers

Country/Customer: Yilport Oslo Terminal Investments AS, Norway

Announcement date (booking quarter): [2 April 2026](#) (Q1 2026)

Description: 14 Kalmar hybrid straddle carriers

Country/Customer: PSA Antwerp, Belgium

Announcement date (booking quarter): [13 April 2026](#) (Q1 2026)

Description: 6 Kalmar hybrid straddle carriers and 1 Kalmar electric straddle carrier

Country/Customer: Port of Tauranga, New Zealand

[All releases](#)

Other releases from Q1 2026

On [16 February 2026](#), Kalmar announced the launch of the TT7 series terminal tractor for the demanding European market. There are three models available at launch with a lifting capacity ranging from 20,000 to 32,000 kg, and in 2026, the range will be expanded to include a heavy-duty variant and a fully electric variant.

On [30 March 2026](#), Kalmar announced the donation of EUR 100,000 to Tampere University to accelerate the development of key technology areas that are vital for sustainable innovations, specifically focusing on electrification, automation, AI, and digitalisation.

On [30 March 2026](#), Kalmar announced changes in the Leadership Team. Sakari Ahdekivi announced his resignation as the CFO, and Katri Hokkanen was appointed CFO and a member of the Kalmar Leadership Team no later than 1 October 2026. Additionally, Thomas Malmborg will step down from the role of President of Services and member of the Kalmar Leadership Team as of September 30, 2026. The search for a new President for the Services division is currently ongoing.

Upcoming activities in Q2–Q4 2026

- 5 May: Interim report January–March 2026 and webcast
- 22 July: Half-year financial report January–June 2026 and webcast
- 29 October: Interim report January–September 2026 and webcast
- 2–3 November 2026: [Capital Markets Day, Copenhagen, Denmark and Site Visit to Kalmar's Innovation Center in Ljungby, Sweden](#)

Please note that the event schedule is preliminary and subject to change. You will always find an up-to-date listing of upcoming conferences and events in our [investor calendar](#). If you would like to schedule a meeting with Kalmar, please contact us at ir@kalmarglobal.com.

Kalmar's IR team

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Best regards,

Carina and Henna from Kalmar's Investor Relations